

Certificate of Registry Information (Currently effective matters) [For Submittal]



Registered No.	001755	
Registration No.	214611-0006493	
Company Name: K-POP MOTORS Co., Ltd		Modified on July 14, 2015 Registered on July 20, 2015
Head Office: Jeonggicha, Daema-Myeong, Yeongwang-gun, Jeollanam-do, Republic of Korea		
Public Announcement: Public announcement of the Company shall be posted on its internet website (http://www.kpopmotors.com). However, when such announcement on the website is not available, the Company shall make an announcement on the Asia Economy Newspaper that is daily published in Seoul.		
Par Value: 100 KRW per share		Modified on July 4, 2016 Registered on July 6, 2016
Total number of Shares to be issued	55,555,500,000,000 shares	
Total number of shares to be issued, type of shares and corresponding number	Total amount of Capital	Modified Date Registered Date
Total number of outstanding shares: Common shares	33,000,000 shares 33,000,000 shares	3,300,000,000 Won Modified on July 7, 2018 Registered on July 25, 2018
Purpose		
1. Manufacturing and sales of electric car		
2. Modification and sales of electric sedan, diesel van, and truck <Added on July 14, 2022 /Registered on July 20, 2022 >		
3. Modification and sales of In Wheel Motor bus 4. Manufacturing and sales of In Wheel Motor parts 5. Assembly and sales of In Wheel Motor car 6. Manufacturing and sales of In Wheel Motor car and vessel parts 7. Manufacturing and sales of hybrid modules and electric car modules 8. Assembly and sales of In Wheel Motor car 9. Manufacturing and sales of hybrid car and electric car 10. Manufacturing and sales of hybrid car modules and electric car modules		
11. Packing and charging of battery, lithium battery, graphene battery <Added on July 14, 2022 /Registered on July 20, 2022 >		
12. Manufacturing of Secondary Battery and relevant business scope 13. Manufacturing, assembly, sales, financing, supply and services on vehicle, heavy automobile, and parts for domestic and overseas market 14. Import and export of vehicle, heavy automobile, and parts for domestic and overseas market 15. Managing and inspection on vehicle and heavy automobile		

【Internet issuance】 You may check if this transcript is true and correct by scanning its bar code with scanner or entering the issuance confirmation no. at the Confirmation Menu of Internet Registration Office (<http://www.iros.go.kr>). The confirmation through the issuance confirmation no. is available for up to five times in three months.



Issuance No. 11903040571010901161003120052517013040818188153072 1	Issuance Confirmation No. 7551-AAWZ-JLTS	Issuance Date June 19, 2023
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- 16. Supply of car and parts, heavy automobile business, and inspection of car and heavy vehicles
- 17. Import and Export, sales (wholesale and retail), marketing and supply of complete car and carts
- 18. Design, manufacturing, assembly, inspection of various car and relevant machines
- 19. Sales and AS services of imported car
- 20. Managing and inspection of car and heavy automobile
- 21. Developing, testing, technical services and car and the corresponding car parts
- 22. Managing internet shopping mall for car
- 23. Media and cable tv program on car
- 24. Making and sales car related video program
- 25. Manufacturing and sales of car and corresponding delivery facility and parts
- 26. Manufacturing and sales of military car and parts**
- 27. Manufacturing and sales of various electric industrial facility and parts
- 28. Inspection and testing of car
- 29. Managing of used car sales, auction, rental, disposal business
- 30. Car related information business, media business, car sales and rental business
- 31. Manufacturing and sales of special purposed car and parts
- 32. Manufacturing and sales of machine tools and parts

- 1. R&D, manufacturing and sales of scooter, electric car, E mobility <Added on June 21, 2016 /Registered on June 24, 2016>
<Added on June 21, 2016 /Registered on June 24, 2016 >
- 1. Manufacturing and sales of electric sedan and truck

- 1. Manufacturing and sales of WIG (Wing In Ground) <Added on July 14, 2022 /Registered on July 20, 2022>
- 1. Manufacturing and sales of drone and drone taxi <Added on July 14, 2022 /Registered on July 20, 2022>
- 1. Managing program making for K-POP star concert, K-drama and movies <Added on July 14, 2022 /Registered on July 20, 2022>
- 1. Execution and developing of smart city, smart island, smart road, smart apartment, smart village, smart pension, smart knowledge industry center (factories in smart apt.) in both domestic and overseas market <Added on July 14, 2022 /Registered on July 20, 2022>
- 1. All the corresponding business above

- 1. Execution and development of real estate <Added on May 17, 2023 /Registered on May 22, 2023>
- 1. Sales and rental of real estate <Added on May 17, 2023 /Registered on May 22, 2023>
- 1. Rental of car and business <Added on May 17, 2023 /Registered on May 22, 2023>
- 1. Car financing in an installment plan <Added on May 17, 2023 /Registered on May 22, 2023>
- 1. Operation of H&B center for health and beauty care <Added on May 17, 2023 /Registered on May 22, 2023>
- 1. Other corresponding business <Added on May 17, 2023 /Registered on May 22, 2023>

Matters on Officers

In-Company Director Yo-seup Hwang 611014-*****
Inaugurated on July 14, 2022 and registered on July 20, 2022

In-Company Director Ja-choon Jeong 600208-*****
Inaugurated on July 14, 2022 and registered on July 20, 2022

In-Company Director Yong-sul Kim 630901-*****
Inaugurated on July 14, 2022 and registered on July 20, 2022



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500,000,000 KRW (Total amount)

1. This private loan is convertible to shares
1. Condition for conversion
 - 1) Interest rate of convertible bond: 2% per annum from the issuance to maturity
7.5% per annum at maturity
 - 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 100 KRW per share (One hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of the conversion
1. Character of the shares be issued from the conversion
: Inscribed common stock
1. The filing time limit for conversion
July 24, 2023

Issued in February 24, 2023 and registered in May 22, 2023

Convertible Bond	
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The third issuance of anonymous convertible bond in private equity

1. The total value of convertible bond
Four billion six hundred million won (4,620,000,000 KRW)
1. Value per convertible bond
Three kinds (500,000,000 KRW x 9, 100,000,000 KRW x 1, 20,000,000KRW x 1)
1. Payment per convertible bond
4,620,000,000 KRW (Total amount)
1. This private loan is convertible to shares
1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity
5% per annum at maturity
(flexible to the decision by the convertible bondholders)
 - 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 500 KRW per share (Five hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of the conversion
1. Character of the shares be issued from the conversion
: Inscribed common stock
1. The filing time limit for conversion
August 31, 2023

Issued in March 30, 2023 and registered in May 22, 2023

Convertible Bond	
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The fourth issuance of anonymous convertible bond in private equity

1. The total value of convertible bond
Six hundred eighty million won (680,000,000 KRW)



Registered No.	001755
<p>1. Value per convertible bond Four kinds (500,000,000 KRW x 1, 100,000,000 KRW x 1, 50,000,000 KRW x 1, 10,000,000 KRW x 3)</p> <p>1. Payment per convertible bond 680,000,000 KRW (Total amount)</p> <p>1. This private loan is convertible to shares</p> <p>1. Condition for conversion</p> <p>1) Interest rate of convertible bond: 2% per annum from the issuance to maturity, 7.5% per annum at maturity (flexible to the decision by the convertible bondholders)</p> <p>2) Specification for conversion</p> <p>a) Rate of conversion (%): 100%</p> <p>b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)</p> <p>c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion</p> <p>1. Character of the shares be issued from the conversion : Inscribed common stock</p> <p>1. The filing time limit for conversion October 24, 2023</p> <p style="text-align: center;">Issued in April 24, 2023 and registered in May 22, 2023</p>	

Convertible Bond	
<p>The fifth issuance of anonymous convertible bond in private equity</p> <p>1. The total value of convertible bond Fifty-five billion won (55,000,000,000 KRW)</p> <p>1. Value per convertible bond One kind (500,000,000KRW x 11)</p> <p>1. Payment per convertible bond 55,000,000KRW (Total amount)</p> <p>1. This private loan is convertible to shares</p> <p>1. Condition for conversion</p> <p>1) Condition for issuance of private loan</p> <p>a) Interest rate of convertible bond: 2% per annum from the issuance to maturity, 5% per annum at maturity (flexible to the decision by the convertible bondholders)</p> <p>2) Specification for conversion</p> <p>a) Rate of conversion (%): 100%</p> <p>b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)</p> <p>c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion.</p> <p>1. Character of the shares be issued from the conversion : Inscribed common stock</p> <p>1. The filing time limit for conversion May 2, 2024</p> <p style="text-align: center;">Issued in May 3, 2023 and registered in May 22, 2023</p>	



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Convertible Bond

The sixth issuance of anonymous convertible bond in private equity

1. The total value of convertible bond
Two billion won (2,000,000,000 KRW)
1. Value per convertible bond
One kind (500,000,000 KRW x 4)
1. Payment per convertible bond
2,000,000,000 KRW (Total amount)
1. This private loan is convertible to shares
1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate for convertible bond: 2% per annum from the issuance to maturity,
5% per annum at maturity
(flexible to the decision by the convertible bondholders)
 - 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion
1. Character of the shares be issued from the conversion
: Inscribed common stock
1. The filing time limit for conversion
May 2, 2024

Issued in May 3, 2023 and registered in May 22, 2023

Convertible Bond

The seventh issuance of anonymous convertible bond in private equity

1. The total value of convertible bond
Thirty billion won (30,000,000,000 KRW)
1. Value per convertible bond
Two kinds (1,000,000,000 KRW x 29, 1,000,000,000 KRW x 10)
1. Payment per convertible bond
30,000,000,000 KRW (Total amount)
1. This private loan is convertible to shares
1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity
5% per annum at maturity
(flexible to the decision by the convertible bondholders)
 - 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion
1. Character of the shares be issued from the conversion
: Inscribed common stock



Registered No.	001755
<p>1. The filing time limit for conversion May 16, 2024</p> <p>Issued in May 17, 2023 and registered in May 22, 2023</p>	

Date of incorporating the Company	September 4, 2014
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<p>Cause of establishing the registered record and date Moving to the headquarter from A1-1 block, Gochang General Industrial Complex, Bongsan-ri, Gosu-myeon, Gochang-gun, Jeollabuk-do, Republic of Korea</p> <p style="text-align: right;">June 16, 2016</p>
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---Hereinafter blank -----

Registry office: Office of Registry of Gwang-ju Regional Dsistrict Court/
Issuance Registry Office: Registry Management Office of Court Administration
Duly received 1,000won for fee

I certify that this transcript of registry book is true and correct.
(However, the branches and managers which have not been asked or the registration which is not current valid are not described here)

Date: June 19, 2023

Responsible Person of Computer Operation (seal)



Registry Information Central Management Office of the Office of Court Administration

* The sentences which were deleted with straight line over them mean that their contents are no longer valid.
* The registry book is printable either in color or in black

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