Certificate of Registry Information (Currently effective matters) [For Submittal]



Registered No.	001755	
Registration No.	214611-0006493	
Company Nai	Co., Ltd	

2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			
Company Name: K-POP MOTORS C	Modified on July 14, 2015		
			Registered on July 20, 2015
Head Office: Jeongicha, Daema-My			
Public Announcement: Public announ			
its internet website (http:/ announcement on the we announcement on the As			
Par Value: 100 KRW per share	Modified on July 4, 2016		
			Registered on July 6, 2016
Total number of Shares to be issued			
Total number of shares to be issue corresponding nur		Total amount of Capital	Modified Date
Corresponding nur	Registered Date		
Total number of outstanding shares:	33,000,000 shares 33,000,000 shares		Modified on July 7, 2018
Common shares		3,300,000,000 Won	Registered on July 25, 2018

Purpose

- 1. Manufacturing and sales of electric car
- 2. Modification and sales of electric sedan, diesel van, and truck

<Added on July 14, 2022 /Registered on July 20, 2022 >

- 3. Modification and sales of In Wheel Motor bus
- 4. Manufacturing and sales of In Wheel Motor parts
- 5. Assembly and sales of In Wheel Motor car
- 6. Manufacturing and sales of In Wheel Motor car and vessel parts
- 7. Manufacturing and sales of hybrid modules and electric car modules
- 8. Assembly and sales of In Wheel Motor car
- 9. Manufacturing and sales of hybrid car and electric car
- 10. Manufacturing and sales of hybrid car modules and electric car modules
- 11. Packing and charging of battery, lithium battery, graphene battery

<Added on July 14, 2022 /Registered on July 20, 2022 >

- 12. Manufacturing of Secondary Battery and relevant business scope
- 13. Manufacturing, assembly, sales, financing, supply and services on vehicle, heavy automobile, and parts for domestic and overseas market
- 14. Import and export of vehicle, heavy automobile, and parts for domestic and overseas market
- 15. Managing and inspection on vehicle and heavy automobile

[Internet issuance] You may check if this transcript is true and correct by scanning its bar code with scanner or entering the issuance confirmation no. at the Confirmation Menu of Internet

Registration Office (http://www.iros.go.kr). The confirmation through the issuance confirmation no. is available for un to five times in three months.



Issuance No. 11903040571010901161003120052517013040818188153072 1

Issuance Confirmation No. 7551-AAWZ-JLTS

Issuance Date June 19, 2023

Registered No. 001755				
16. Supply of car and parts, heavy automobile business, and inspection of car and heavy vehicles 17. Import and Export, sales (wholesale and retail), marketing and supply of complete car and carts 18. Design, manufacturing, assembly, inspection of various car and relevant machines 19. Sales and AS services of imported car 20. Managing and inspection of car and heavy automobile 21. Developing, testing, technical services and car and the corresponding car parts 22. Managing internet shopping mall for car 23. Media and cable tv program on car 24. Making and sales car related video program 25. Manufacturing and sales of car and corresponding delivery facility and parts 26. Manufacturing and sales of military car and parts 27. Manufacturing and sales of various electric industrial facility and parts 28. Inspection and testing of car 29. Managing of used car sales, auction, rental, disposal business 30. Car related information business, media business, car sales and rental business 31. Manufacturing and sales of special purposed car and parts 32. Manufacturing and sales of machine tools and parts				
R&D, manufacturing and sales E mobility Manufacturing and sales of elements.		<added 2016="" 21,="" 24,="" june="" on="" registered=""> <added 2016="" 21,="" 24,="" june="" on="" registered=""></added></added>		
 Manufacturing and sales of WI Manfacturing and sales of dro Managing program making fo K-drama and movies Execution and developing of s smart road, smart apartment, smart knowledge industry cen in both domestic and overseas All the corresponding busines 	me and drone taxi r K-POP star concert, mart city, smart island, smart village, smart pension, ter (factories in smart apt.)	<added 14,="" 20,="" 2022="" july="" on="" registered=""> <added 14,="" 20,="" 2022="" july="" on="" registered=""></added></added></added></added></added>		
Execution and development of Sales and rental of real estate Rental of car and business Car financing in an installment Operation of H&B center for he Other corresponding business	olan	<added 17,="" 2023="" 22,="" may="" on="" registered=""> <added 17,="" 2023="" 22,="" may="" on="" registered=""></added></added></added></added></added></added></added>		

Matters on Officers

In-Company Director Yo-seup Hwang 611014-******

Inaugurated on July 14, 2022 and registered on July 20, 2022

In-Company Director Ja-choon Jeong 600208-******

Inaugurated on July 14, 2022 and registered on July 20, 2022

In-Company Director Yong-sul Kim 630901-*******

Inaugurated on July 14, 2022 and registered on July 20, 2022



Registered No. 001755

Auditor Yo-ahn Hwang

640607-*****

Inaugurated on July 14, 2022 and registered on July 20, 2022

Representative Director Yo-seup Hwang 611014-******

101-605 Manchon Tae Wang Leaders' Apartment

47, Muyeol-ro, Mancheon Suseong-gu, Daegu, Republic of Korea Inaugurated on July 14, 2022 and registered on July 20, 2022

Others

1. Transfer Agent

KEB Hana Bank 66, Eulji-ro, Jung-gu, Seoul, Republic of Korea

71, Gukjegeumyung-ro, Yeongdeungpo-gu, Seoul, Republic of Korea

Inaugurated on July 8, 2016 and registered on July 11, 2016

Convertible Bond

The first issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Seven billion seven hundred million won (7,700,000,000 KRW)

1. Value per convertible bond

Two kinds (1,100,000,000 KRW x 1 and 6,600,000 KRW x 1)

1. Payment per convertible bond

7,700,000,000 KRW (Total amount)

- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity

7.5% per annum at maturity

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of the conversion
- 1. Character of the shares be issued from the conversion

: Inscribed common stock

1. The filing time limit for conversion

On May 31, 2023

Issued in October 10, 2022 and registered in May 22, 2023

Convertible Bond

The second issuance of anonymous convertible bond in private equity

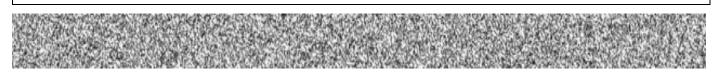
1. The total value of convertible bond

Five hundred million won (500,000,000 KRW)

1. Value per convertible bond

One kind (500,000,000KRW x 1)

1. Payment per convertible bond



Registered No.

001755

500,000,000 KRW (Total amount)

- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Interest rate of convertible bond: 2% per annum from the issuance to maturity

7.5% per annum at maturity

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 100 KRW per share (One hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of the conversion
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock
- 1. The filing time limit for conversion

July 24, 2023

Issued in February 24, 2023 and registered in May 22, 2023

Convertible Bond

The third issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Four billion six hundred million won (4,620,000,000 KRW)

1. Value per convertible bond

Three kinds (500,000,000 KRW x 9, 100,000,000 KRW x 1, 20,000,000 KRW x 1)

- 1. Payment per convertible bond
 - 4,620,000,000 KRW (Total amount)
- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity

5% per annum at maturity

(flexible to the decision by the convertible bondholders)

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 500 KRW per share (Five hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of the conversion
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock
- 1. The filing time limit for conversion

August 31, 2023

Issued in March 30, 2023 and registered in May 22, 2023

Convertible Bond

The fourth issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Six hundred eighty million won (680,000,000 KRW)



Registered No.

001755

1. Value per convertible bond

Four kinds (500,000,000 KRW x 1, 100,000,000 KRW x 1, 50,000,000 KRW x 1, 10,000,000 KRW x 3)

- Payment per convertible bond
 - 680,000,000 KRW (Total amount)
- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Interest rate of convertible bond: 2% per annum from the issuance to maturity,

7.5% per annum at maturity

(flexible to the decision by the convertible bondholders)

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock
- 1. The filing time limit for conversion

October 24, 2023

Issued in April 24, 2023 and registered in May 22, 2023

Convertible Bond

The fifth issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Fifty-five billion won (55,000,000,000 KRW)

1. Value per convertible bond

One kind (500,000,000KRW x 11)

- 1. Payment per convertible bond
 - 55,000,000KRW (Total amount)
- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity,

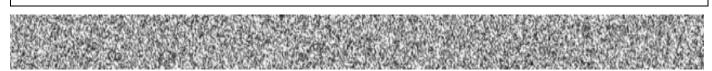
5% per annum at maturity

(flexible to the decision by the convertible bondholders)

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion.
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock
- 1. The filing time limit for conversion

May 2, 2024

Issued in May 3, 2023 and registered in May 22, 2023



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Issuance Confirmation No. 7551-AAWZ-JLTS

Issuance Date:June 19, 2023

Convertible Bond

The sixth issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Two billion won (2,000,000,000 KRW)

1. Value per convertible bond

One kind (500,000,000 KRW x 4)

1. Payment per convertible bond

2,000,000,000 KRW (Total amount)

- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate for convertible bond: 2% per annum from the issuance to maturity,

5% per annum at maturity

(flexible to the decision by the convertible bondholders)

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock
- 1. The filing time limit for conversion

May 2, 2024

Issued in May 3, 2023 and registered in May 22, 2023

Convertible Bond

The seventh issuance of anonymous convertible bond in private equity

1. The total value of convertible bond

Thirty billion won (30,000,000,000 KRW)

1. Value per convertible bond

Two kinds (1,000,000,000 KRW x 29, 1,000,000,000 KRW x 10)

- 1. Payment per convertible bond
 - 30,000,000,000 KRW (Total amount)
- 1. This private loan is convertible to shares
- 1. Condition for conversion
 - 1) Condition for issuance of private loan
 - a) Interest rate of convertible bond: 2% per annum from the issuance to maturity

5% per annum at maturity

(flexible to the decision by the convertible bondholders)

- 2) Specification for conversion
 - a) Rate of conversion (%): 100%
 - b) Convertible price (KRW/share): 200 KRW per share (Two hundred KRW)
 - c) Adjustment of convertible price: Depending on the change in the market, the convertible price can be raised within the duration of conversion
- 1. Character of the shares be issued from the conversion
 - : Inscribed common stock



Issuance No. 11903040571010901161003120052517013040818188153072 1

Issuance Confirmation No.: 7551-AAWZ-JLTS

Issuance Date: June 19, 2023

Registered No. (

001755

1. The filing time limit for conversion May 16, 2024

Issued in May 17, 2023 and registered in May 22, 2023

Date of incorporating the Company

September 4, 2014

Cause of establishing the registered record and date

Moving to the headquarter from A1-1 block, Gochang General Industrial Complex, Bongsan-ri, Gosu-myeon, Gochang-gun, Jeollabuk-do, Republic of Korea

June 16, 2016

---Hereinafter blank -----

Registry office: Office of Registry of Gwang-ju Regional Dsitrict Court/ Issuance Registry Office: Registry Management Office of Court Administration Duly received 1,000won for fee

I certify that this transcript of registry book is true and correct.

(However, the branches and managers which have not been asked or the registration which is not current valid are not described here)

Date: June 19, 2023

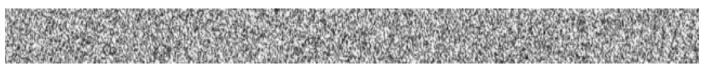
Responsible Person of Computer Operation (seal)



Registry Information Central Management Office of the Office of Court Administration

- * The sentences which were deleted with straight line over them mean that their contents are no longer valid.
- * The registry book is printable either in color or in black

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Issuance Confirmation No. 7551-AAWZ-JLTS

Issuance Date: 2023/06/19